

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 7, 2000

REGISTRATION NO.: 23939
BONDS ISSUED BY: Callaway County, Missouri
AMOUNT OF ISSUE: \$168,000.00
DATE OF ISSUE: December 1, 2000

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COUNTY: of Callaway
MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Ken Larr Hills Neighborhood Improvement District Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 3,000.00	03/01/2002 *
	6,000.00	03/01/2003 *
	6,000.00	03/01/2004 *
	6,000.00	03/01/2005 *
	7,000.00	03/01/2006 *
	7,000.00	03/01/2007 *
	7,000.00	03/01/2008 *
	8,000.00	03/01/2009 *
	8,000.00	03/01/2010 *
5.250%	58,000.00	03/01/2010
	8,000.00	03/01/2011 *
	9,000.00	03/01/2012 *
	9,000.00	03/01/2013 *
	10,000.00	03/01/2014 *
	11,000.00	03/01/2015 *
	11,000.00	03/01/2016 *
	12,000.00	03/01/2017 *
	13,000.00	03/01/2018 *
	13,000.00	03/01/2019 *
	14,000.00	03/01/2020 *
5.875%	110,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter may be redeemed on and after March 1, 2008 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$163,800.00

INTEREST RATE: 6.0427%

ASSESSED VALUATION FOR: \$509,109,854

INDEBTEDNESS: (Including this issue) \$1,065,262

NOTICE OF ELECTION: (Hearing) Published one newspaper May 11, 2000

DATE OF ELECTION: (Hearing) May 22, 2000

ELECTION RESULTS: (Petition) 209,510 of 282,480 total acres signed petition

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable